

Featured Emerging Growth Investment Opportunity



ARCTIC LEASH BRAND PRODUCTS

OUTDOOR-INDOOR INDUSTRIAL RETRACTABLE POWER

1-877-457-2501

Manufactured by APC Group, Inc

APC Group, Inc.

3526 Industrial Avenue
Fairbanks, AK 99701

Investor Information

Ticker Symbol
OTCBB: APCU

SEC Reporting Status
SEC Reporting Company

Recent Share Price
\$.085

52 Week High / Low
\$.60 / .01

Outstanding Shares
32,854,475

Estimated Market Cap
\$ 2,801,291 as of May 8, 2009

Transfer Agent
Pacific Stock Transfer Co.
Las Vegas, NV 89119

Chief Executive Officer
Kenneth S. Forster



About APC Group, Inc.

APC Group manufactures and distributes the Arctic Leash(TM) watertight retractable extension cord reel, the MedReel(R) and a proprietary line of all weather, indoor/outdoor extension cords under the brand name Arctic Leash(TM) for home and industrial use. APC Group's flagship products are the hospital-grade MedReel, used in hospital operating theaters, patient rooms and medical carts throughout the world; and the Arctic Leash, used in providing watertight retractable power for any climate anywhere in the world.

APC Group's mission is to be the undisputed leader in the innovative design, marketing, sales and distribution of water-tight retractable power cord reels and proprietary extension cord products and accessories. The company markets and distributes products through media attention, conventional advertising, independent sales representatives, distributors, Web sites, and mass retail department stores and chains throughout the United States and Canada.



MedReel is the first medical retractable cord reel that is green dot certified which is ETL tested to CSA and UL Standards that is available for use in health care facilities

APC Group, Inc. Recent Headlines

APC Group, Inc. 1st Quarter 2009 Revenues Increased 78%, Following 4th Quarter 2008 Increases of 176%

FAIRBANKS, AK, May 01, 2009 (MARKET WIRE via COMTEX)

APC Group, Inc.'s (OTCBB: APCU) revenues increased \$28,722.67, or 78%, to \$65,229.23 for the three months ended February 28th, 2009 compared to \$36,506.56 for the three months ended February 28th, 2008. As reported respectively in its SEC filings.

Disclaimer: Certain statements in this news release may contain forward-looking information within the meaning of Rule 175 under the Securities Act of 1933 and Rule 3b-6 under the Securities Exchange Act of 1934, and are subject to the safe harbor created by those rules. All statements, other than statements of fact, included in this summary, including, without limitation, statements regarding potential future plans and objectives of the company, are forward-looking statements that involve risks and uncertainties. There can be no assurance that statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements.

www.apcgroupinc.com

Ticker Symbol: OTCBB: APCU