

The WORLD
MONEY SHOW



SOCI | SOUTHERN ENERGY

OTC:

SOCI

100 W. Liberty St. 10th Floor, Reno, Nevada 89505

Investor Information

Ticker Symbol
OTC: SOCI

Central Index Key (CIK)
0000771642

SEC Reporting Status
SEC Reporting Company

Recent Share Price
\$.51

52 Week High / Low
\$ 2.20 / .15

Authorized Shares
75,000,000

Outstanding Shares
70,376,485

State Of Incorporation
Nevada

Transfer Agent
Holladay Stock Transfer
2939 N. 67th Place
Scottsdale, AZ



About Southern Energy Company Inc.

Southern Energy Company Inc. is engaged in the exploration of coal properties and other minerals. From 2007 to present date the company has been active in finding and developing coal properties in North and South America. The Company earns working interests in early and/or advanced stage of coal and other mineral properties.

The company has entered into an agreement to acquire a Coal Concession located in Lota Bay, Chile about 300 miles South of the Capital Santiago. A large portion of the area of the coal concession is located on the Lota Bay seabed in 10 to 11 meters of water. In March 2006 a drilling program was carried out on 30% of the coal concession.

The results of this program showed proven reserves of 275,000 tonnes and 90,000 tonnes probable of recoverable bituminous thermal coal. All environmental studies have been completed on the concession, and all government and regulatory approvals are in place to proceed with production..

The Company acquired the Catalina Silver, Copper and Gold Property northwest of Santiago, Chile, on March 20, 2009. The Catalina property is comprised of 14 claims blocks totaling 1100 hectares. The claims are located 200 km northwest of Santiago, the capital of Chile, and 31 km from the mining town of Petorca. The area is a well known district of copper, gold and silver mining, and the area is currently being staked and explored by several of Chile's larger mining producers with many small scale mining operation around the claims now acquired by Southern Energy. Initial sampling and mapping of the claims has discovered a well mineralized area of 3 kilometers by 1 kilometer. The Company plans an extensive geological program to delineate the mineralized area and increase indicated reserves.

The Catalina project is in close proximity to several mining communities featuring an excellent work force and access to mining equipment with infrastructure comprised of nearby mills, concentrators and smelters for processing. Ore trucks are able to access the property and delivery ore directly to the mill. Production can be quickly upgraded to provide both positive cash flow and exploration development for future benefit.

Recent SOCI News Headlines

Southern Energy Completes the Acquisition of the Catalina Silver, Copper and Gold Property Near Santiago, Chile



Disclaimer: Certain statements in this news release may contain forward-looking information within the meaning of Rule 175 under the Securities Act of 1933 and Rule 3b-6 under the Securities Exchange Act of 1934, and are subject to the safe harbor created by those rules. All statements, other than statements of fact, included in this summary, including, without limitation, statements regarding potential future plans and objectives of the company, are forward-looking statements that involve risks and uncertainties. There can be no assurance that statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements.